

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
|--|------------------------|----------------------------------|---|--|--|--|
| Name of Issuer G-Resources Group Limited | | | | | | |
| Date Submitted 5/3/20 |)15 | | | | | |
| I. Movements in Authorised Share Ca | pital | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : 1051 Description : | | | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | |
| Balance at close of preceding month | 60,000,000,000 | 0.01 | 600,000,000 | | | |
| Increase/(decrease) | <u>-</u> _ | | | | | |
| Balance at close of the month | 60,000,000,000 | 0.01 | 600,000,000 | | | |
| (2) Stock code : N/A Description : | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

28/2/2015

| Stock code: N/A Descri | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | Par value (State | Authorised share capital |
| Stock code: N/A Descri | No. of other | Par value (State | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|----------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 26,490,076,130 | | _ | |
| Increase/ (decrease) during the month | <u>-</u> | | | |
| Balance at close of the month | 26,490,076,130 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. Share option scheme adopted on 30/7/2004 & Refreshment of scheme mandate on 5/12/2011 (30/07/2004) ordinary shares 702,966,211 (*Note 1*) 2. New Share Option Scheme adopted on 18/6/2014 (18/06/2014) ordinary shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (HK\$)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value a nominal close of value preceding montl | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|------------|---|--|--|
| 1. N/A | | | | | |
| | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| 2. N/A | | _ | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | _ | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| 4. N/A | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| | Tot | | nary shares) | | |
| | | | ence shares) Other class) | | |
| | | (| | 11/11 | : |

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | <u></u> | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | - | |
| | | | (Prefere | ence shares) | N/A | - - |
| | | | (0 | Other class) | N/A | - |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | |
| | | |
| | | |
| (/ /) | - | - |
| Ordinary shares (Note 1) | | |
| | | |
| 2 | | |
| - | | |
| | | |
| | - | - |
| shares (Note 1) | | |
| 3. | | |
| J | | |
| | | |
| (//) | - | - |
| shares (Note 1) | | |
| | | |
| 4 | | |
| | | |
| | | |
| | - | - |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| Total D. (Ordinary shares) (Preference shares) | - NT/A | |
| (Other class) | N/A | |
| (Other class) | N/A | |
| | | |

| pe of Issue | At price: State —— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable | (// | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------|---------------------------|--|---|---|---|---|
| ights issue | At price: State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | |
| | At price : State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | . <u> </u> |
| | At price : State currency | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | <u> </u> |
| | | (dd/mm/yyyy) | (/ / |) | - | <u> </u> |
| | | Class of shares issuable | | | | <u> </u> |
| | | Class of shares issuable | | | | |
| | | | | | | |
| | | (Note 1) | | | | |
| pen offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| acing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | <u> </u> | <u> </u> |
| | | Class of shares issuable (Note 1) | | | | |
| onus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | At pince . currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/// (dd/mm/yyyy) Issue and allotment date: (/// Class of shares issuable (/// (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/// | Class of shares issuable (Note 1) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) | Class of shares issuable (Note I) acing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable (///) (Note I) Issue and allotment (///) acing (///) EGM approval date: (///) Issue and allotment (///) Gas of shares issuable (///) EGM approval date: (///) |

For Main Board and GEM listed issuers

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of |
|----|---|---|-------|---|---|---|
| | Type of Issue | | | | | the month |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | - | - |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u> </u> |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |

For Main Board and GEM listed issuers

| | | | TOI IVIAIII I | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|-----|--|---|---------------------------------------|-------|---|--|
| | Type of Issue | | | | | the month |
| | | Class of shares issuab (Note 1) | le | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuab (Note 1) | le | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | Total E. | (Ordinary s Preference s (Other | hares | s) N/A | |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during th | e month (i.e. Total of A t | o E): | (1 | 1) | - |
| | | | | (2 | 2) N | /A |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A | A to E): | | N | /A |
| To | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Tota | l of A to E): | | N | /A |
| (7 | (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |).) |

| Remarks (if any): |
|--|
| |
| |
| |
| |
| Submitted by: Wah Wang Kei, Jackie |
| Title: Director and Company Secretary (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet